

E-Capital Summit

PROGRAM AGENDA



April 20 - 22, 2022

Earthx2022



MISSION

EarthxCapital's mission is to help raise awareness, educate, convene, and catalyze impact related to investment and business innovation in environmental sustainability, clean technology, conservation, and climate change & severe adverse weather resilience by connecting leading investors, innovators, industry, dealmakers, and the innovation community in the United States and globally with a significant focus on Texas and the broader South/Southwest.

ABOUT

EarthX's annual E-Capital Summit is an invitation-only conference that has convened, inspired and catalyzed action from hundreds of investment firms, early to latestage innovators, established global companies, industry thought leaders, national policy-makers, incubators & accelerators, and researchers that have had substantial, positive impacts on investments, businesses, people and our planet.

Over the past five years, the invitation-only E-Capital Summit has convened more than 2,300 participants from over 20 countries, including active participation from more than 220 leading investment firms and more than 250 emerging innovators/companies tackling some of the world's greatest opportunities in sustainability, resiliency, conservation, clean technology, and climate technology

KEY PARTNERS

Investors:

- Family Offices
- Endowments
- Private Equity & Venture Capital Firms
- Angel Investors
- Private Credit
- Institutional Investors & Asset Managers

Innovators:

- Entrepreneurs
- Startups or Established Middle Market Companies

Industry:

- Global Established Companies (Middle Market & Fortune 1000)
- Industry Trade Associations

Dealmakers:

- Financial Advisors
- Investment Banks
- Law & Accounting Firms

Innovation Ecosystem:

- Incubators
- Accelerators
- Research Labs
- Academics
- Policy Makers

PARTNERS

- Austin Technology Incubator
- Cleantech San Diego
- Cleveland Water Alliance
- Climate - KIC
- Current (Chicago)
- EPIcenter
- Expanding Frontiers
- Halliburton Labs
- Imagine H2O
- Impact Hub Houston
- Innovation Crossroads
- MassChallenge
- NYU Urban Future Lab
- Ocean Exchange
- Southern California Energy Innovation Network (SCEIN)
- Unreasonable Group

SPONSORS

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DAILY AGENDA

April 20 - 22, 2022

Old Parkland & Kay Bailey Hutchison
Convention Center

The EarthxE-Capital Summit cultivates and convenes private capital investors, financiers, early stage and established companies, industry thought leaders, key local and national policymakers, incubators, accelerators and researchers to form partnerships catalyzing investment into environmental solutions.

WEDNESDAY 20

- 1 - 4pm** **E-Capital Summit Innovator Entrepreneurship Workshop, Pegasus Park**
- 5 - 7pm** **Opening Reception, Old Parkland**
- 7:30 - 9:30pm** **Small Group Networking Dinners, Dallas Area**

THURSDAY 21

- 8am** **Welcome / Introduction**

Trammell S. Crow - Founder, EarthX
Vikram Agrawal - Director of EarthxCapital, EarthX
- 8:10am** **NASA & NOAA Perspectives on Sustainability Technology & Investment Opportunities**

Texas Chapter -SWAN Impact Network (NASA)

Jason Kessler -Program Executive (SBIR/STTR Program), National Aeronautics and Space Administration (NASA)

Genevieve Lind - SBIR Program Manager, National Oceanic and Atmospheric Administration (NOAA)

Moderator: Heather Gilker - Executive Director North Texas Chapter - SWAN Impact Network

- 8:35am** **Economic Implications of the Energy and Sustainability Transition**

Robert Kaplan - Co-Chairman, Draper Richards Kaplan Foundation (Former President and CEO, Federal Reserve Bank of Dallas)
- 9am** **Critical Innovation Needed Now: Investment Opportunity with Island Nation's Energy Transition**

Hon. Silveria E. Jacobs, - Prime Minister, St. Maarten

Nicholas Davis - CEO, GridMarket

Moderator: Jennifer Warren - Principal, Concept Elemental
- 9:20am** **Circular Economy, a Multi-Trillion Dollar Value Creation Opportunity**

Andrew Morlet - CEO, Ellen MacArthur Foundation

Moderator: Michael Smith - General Partner, Revgeneration.VC
- 9:40am** **Diversified Investor Interest as Sustainability-related Fund LPs**

Matthew Nordan - General Partner, Azolla Ventures

Di Tang - Senior Investment Director, Cambridge Associates
- 10am** **Break**
- 10:20am** **Importance of Sustainability & Climate-related Standardization & Reporting**

Brandon Hurlbut - Operating Partner, NGP Energy Technology Partners

Kristina Wyatt - Deputy GC, SVP Global Regulatory Climate Disclosure, Persefoni & a Former Sr. Counsel for Climate & ESG, US SEC
- 10:40am** **Sustainability Driving Profitability & Higher Risk Adjusted Returns**

Debra McCormack - Managing Director, Global Board Effectiveness and Sustainability Lead, Accenture

Lourenco Miranda - Managing Director, ESG and Sustainability, EisnerAmper
- 11am** **Candid Public Market Perspectives on Sustainability-focused Innovators**

Mike Lear - Senior Vice President, Capital Group

Bill Page -SVP & Co-portfolio Manager, Essex Global Environmental Opportunities Strategy

Chris Knapp - Managing Director & Principal, Robertson Stephens

11:20am Significant Government Capital Changing the Investment Landscape

Taite MacDonald - Partner, Holland & Knight

Chris Creed - Senior Advisor, Loan Programs Office, US Department of Energy

11:40am The Need for and Resulting Investment Opportunities for a Diversified Energy Approach

Hunter Carpenter - Partner, RedBird Capital Partners

Victor Liu - President, Hunt Energy Enterprises

12pm Keynote Luncheon

Introduction by: Michael Fletcher - CEO, EarthX

John Paul DeJoria - Entrepreneur and Philanthropist, Co-Founder, Paul Mitchell Systems and Co-Founder, Patron Spirits International

1pm Break

1:15pm Growth Capital Needed for Emerging Innovators

Valerie Shen - Partner & COO, G2VP

Pratibha Vuppuluri - Managing Director, Global Portfolio and Investments, Unreasonable Group

Ida Hempel - Investor, Generation Investment Management

1:40pm Opportunities with Latin American Investors & Innovators

Ethan Monreal-Jackson - Founder & General Partner, Newtype Ventures

Rogelio de los Santos - Managing Partner, Dalus Capital

2pm Capital Needed to Solve Global & Emerging Markets Environmental Challenges

David Hester - Managing Director, Technical Assistance U.S. International Development Finance Corporation (DFC)

2:20pm Project Financing Capital Needed for Innovative Game-changers

Ben Hubbard - CEO, Nexus PMG

Ben Margolis - Manager, Clean Feet Investors

2:40pm Family Office Perspective on Infrastructure & Sustainability Investments

Raymond DiNunzio - Partner, TOS Advisors

Jon Ackerman - CEO & Co-Founder, Moda Midstream

3pm Break

3:15pm Update on the Energy Transition

Curtis A. Morgan - CEO, Vistra Corp

Ray Wood - Managing Director & Global Head of Natural Resources/Power, Bank of America

Laurence Pelosi - Strategic Advisor, Corporate Strategy & Investments, Crow Holdings

3:40pm Sustainability Investing has Gone Mainstream

David Shaw - CEO, Black Point Group

Ted Janulis - Founder & Principal, Investable Oceans

4pm Amplifying Underrepresented Minorities as Investors & Innovators

Kerry Rupp - Partner, True Wealth Ventures

Nneka Kibuule - Senior Vice President, Aligned Climate Capital

Taj Ahmad Eldridge - General Partner, Include Venture

4:25pm Blockchain & Sustainability

Curtis Firestone - Sales and Business Development Lead, Mission:Plant

4:40pm Now is the Time for Sustainability Investing & Innovation

Nat Keohane - President, Center for Climate and Energy Solutions (C2ES)

Theodore Roosevelt IV - Managing Director and Chairman, Cleantech Initiative, Barclays

5pm Conference End / Networking

FRIDAY 22

8am - 12pm E-Capital Connections: Venture Capital

8am - 12pm E-Capital Connections: Private Equity

8am - 12pm Innovator Commercialization Showcase

1 - 2:30pm EarthX Climate Tech Prize Finals

SPEAKERS

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| Andrew Morlet | CEO, Ellen MacArthur Foundation | Jon Ackerman | CEO & Co-Founder, Moda Midstream |
| Ben Hubbard | CEO, Nexus PMG | Kerry Rupp | Partner, True Wealth Ventures |
| Ben Margolis | Manager, Clean Feet Investors | Kristina Wyatt | SVP Global Regulatory Climate Disclosure, Persefoni (Former Sr. Counsel for Climate & ESG, Division of Corporate Finance, US Securities and Exchange Commission) |
| Bill Page | SVP & Co-portfolio Manager, Essex Global Environmental Opportunities Strategy | Laurence Pelosi | Strategic Advisor, Corporate Strategy & Investments, Crow Holdings |
| Brandon Hurlbut | Operating Partner, NGP Energy Technology Partners | Lourenco Miranda | Managing Director, ESG and Sustainability, EisnerAmper |
| Chris Creed | Senior Advisor, Loan Programs Office, US Department of Energy | Matthew Nordan | General Partner, Azolla Ventures |
| Chris Knapp | Managing Director, Principal Roberston Stephens | Michael Fletcher | CEO, EarthX |
| Curtis A. Morgan | CEO, Vistra Corp | Mike Lear | Senior Vice President, Capital Group |
| Curtis Firestone | Sales and Business Development Lead, Mission:Plant | Heather Gilker | Executive Director North Texas Chapter - SWAN Impact Network |
| David G. Hester | Managing Director, Technical Assistance, U.S. International Development Finance Corporation (DFC) | Jennifer Warren | Principal, Concept Elemental |
| David Shaw | CEO, Black Point Group | Nat Keohane | President, Center for Climate and Energy Solutions (C2ES) |
| Debra McCormack | Managing Director, Global Board Effectiveness and Sustainability Lead, Accenture | Nneka Kibuule | Senior Vice President, Aligned Climate Capital |
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| Genevieve Lind | SBIR Program Manager, National Oceanic and Atmospheric Administration (NOAA) | Raymond DiNunzio | Partner, TOS Advisors |
| Hon. Silveria E. Jacobs | Prime Minister, St. Maarten | Robert Kaplan | Co-Chairman, Draper Richards Kaplan Foundation (Former President and CEO, Federal Reserve Bank of Dallas) |
| Hunter Hunt | Chairman & CEO, Hunt Energy Consolidated | Rogelio de los Santos | Managing Partner, Dalus Capital |
| Ida Hempel | Investor, Generation Investment Management | Taite MacDonald | Partner, Holland & Knight |
| Jason Kessler | Program Executive (SBIR/STTR Program), National Aeronautics and Space Administration (NASA) | Taj Ahmad Eldridge | General Partner, Include Ventures |
| John Paul DeJoria | Entrepreneur and Philanthropist, Co-Founder, Paul Mitchell Systems and Co-Founder, Patron Spirits International | Ted Janulis | Founder & Principal, Investable Oceans |
| | | Theodore Roosevelt IV | Managing Director and Chairman, Cleantech Initiative, Barclays |
| | | Trammell S. Crow | Founder, EarthX |
| | | Valerie Shen | Partner & COO, G2VP |
| | | Victor Liu | President, Hunt Energy Enterprises |
| | | Vikram Agrawal | Director, EarthxCapital, EarthX |



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